

**Shepherd's Staff - Version 7.5**  
**~Feature Pack 1 Fixes~**

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• **Contributions—Batch Entry, Distribute**

Description:

Fixed Error 13, "Type mismatch" when distributing for an envelope that has pledges, and the offering amount you entered contains a hyphen (such as 999-888, or 7-58). A new warning message appears letting you know that the hyphen is unacceptable instead of receiving the unfriendly Error 13.

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• **Contributions—Batch Posting**

Description:

The new option for creating an Attendance Batch when you post offerings reads: "Create an Attendance Batch for the all the contributors in this Offering Batch?" This service pack will now omit the word "the" from the sentence.

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• **Contributions—Contribution/Pledge Comparison**

Description: Previously it was possible for pledges to appear on this report that were outside of the cut-off date. Now, the report will use the module date in Contributions (instead of the PC date) and will compare that date to the cut-off date on the report. This will prevent any pledges entered outside the date range from appearing.

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• **Contributions—Statements (previewable)**

Description:

Previously, Error 20533 occurred after recreating the work database and then previewing Statements (previewable). This no longer occurs.

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• **Finance—General Ledger report**

Description:

When including line descriptions (for Canadian churches it reads "memo") on the General Ledger, line descriptions/memos will now print. Also, due to complaints about the color cyan on the General Ledger, cyan now only highlights the balance

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- **Membership—Church Directory**

Description:

In you print the Household 2-Column version of the Church Directory, the line that separates the columns gets broken, with parts of it printing where it should—in the center—but other parts of it printing to the far right. This has now been fixed.

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- **Membership—Go Visiting**

Description:

Previously, if you use the new Desktop feature set up, when you use the Go Visiting feature, when you re-enter Membership, the Go Visiting window does not appear. Instead, it tells you to first close all other windows (after which you have to manually launch the Go Visiting window via the menu bar). This issue has now been fixed.

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- **Membership—Inactivity report**

Description:

The Filters (Members Only, No Removed People, No One under 18 Years Old) and Include checkboxes (Active Address, Work Phone) on the Settings folder of the Inactivity report may not retain their saved value when you Save a report to the Library and then exit and return to that report. These options should now save.

**Note:** The checkboxes under “Find those with” are not intended to save/load with the library, so don’t bother testing them.

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- **Membership—Mass Update**

Description:

When running the Mass Update Utility, and choosing the Address Table with the County field, users receive error 3061, “Too few parameters”. This no longer occurs.

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- **Membership—Renew Expired Information**

Description:

When using the “Renew Expired Information” utility, if you Renew ALL of the information and then switch back to the first folder—the message is still there that says there is data to renew, even though the three counters below it a zero. We have now fixed this to update in real time.

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- **Membership—UM Table I & II reports**

Description:

The calculation methods within the UM Table report has been changed so that it will round to the nearest dollar and correctly calculate in situations that were incorrectly previously.

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- **Membership—Visitation Schedule Report**

Description:

The Visitation Scheduler report now excludes person record sequences of 0 (deleted) and 5 (deceased) from the report.

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- **Report Writer—Print Preview**

Description:

Fixed the scroll wheel in the Report Writer so that it works in the Print Preview

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- **Membership—Anniversaries report**

Description:

Previously a bug in the Anniversaries report would pull the heading from the previous print-out of the report. For example, if a user printed out a Baptism report and then a Birthday report, Baptism would be the report title on each print out. This has now been fixed.

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- **Membership -- Church Phone Book**

Description:

When printing the Church Phone Book by Household, if you have a person with an active Personal Alternate Address that has a phone number, the phone number either does not print, or prints the wrong phone number. This has been fixed in our service pack.

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- **Scheduler -- Calendar of Events**

Description:

Increase the left-hand margin of the Calendar of Events report. It is no longer perfectly centered.

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**Attendance—Absentee Report**

Description:

If you choose to use the “Report name as title”, and then try to group the report by Ministry Group, it groups by Person Assigned, instead. (Works fine if you do not choose to use the report name as the title.) This will now work even when “Report name as title” is checked.

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**Attendance—Absentee report**

Description: The Absentee report was incorrectly sorting the last date attended. It will now show the correct last date of attendance.

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**Attendance—Main window**

Description:

If a window goes off the screen in the Attendance module, scroll bars previously did not appear, as they do in other modules. These scroll bars now appear when a window in Attendance moves off-screen.

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**Contributions—Batches grid**

Description:

If you enter a negative batch, the batch window will now show the correct negative amount.

**Note:** *Instead of entering a negative batch, users should simply edit offerings that are entered for the wrong amount manually, through the Offering Records Grid.*

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**Contributions—Contrib. Offering Summary**

Description:

Previously, when printing the Last Date Contributed across multiple years, the wrong Last Date Contributed (within the date range) can appear on the report. This report has been modified should now show the correct Last Date Contributed.

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**Contributions—Posting Batches**

Description:

Users who have access to Contributions, but do not have access to Finance, were witnessing a checkmark in the “Post Directly to Finance” checkbox. It will now remain unchecked when users do not have permissions in Finance.

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**Main Menu—Import Membership data**

Description:

Fixed Error 3265 received when running the final step of the Import Membership Data utility.

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**Main Menu—Select a Church (stats)**

Description:

Audit Log is now sorting by date, in descending order.

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**Main Menu—User Security**

Description:

Audit log will now report when a user is deleted.

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**Main Menu—Utilities menu**

Description:

When you click the Utilities button on the Main Menu, the utilities menu always appears beneath the Utilities button instead of the Exit menu.

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**Membership—Church Phone Book**

Description:

On the Household version of the Church Phone Book, if you have two people in a row with the same birth date (such as twins or triplets), it will now print a birth date for all three people. Previously it did not.

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**Membership—Church Phone Book**

Description:

When printing the “All phones” versions of the Church Phone Book, the report now correctly prints a name with all the phone numbers beneath it. Previously, it showed each name.

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**Membership—Church Phone Book**

Description:

Work Phones now correctly appear. Previously, they were excluded even when the option was marked to include them.

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 **Membership—Reminders**

Description:

Leap Year Birthdates (02/29) now correctly show in Membership Reminders.

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 **Membership—SS/Church Class Roster**

Description:

The “blank form” option for the Sunday School / Church Class Roster report now prints 42 blank lines instead of 44 in order for the “count” section to correctly appear on this single report page.

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 **Report Writer—LCMS/LCEF reports**

Description:

When exporting the LCMS/LCEF reports using a subgroup, the “hourglass” no longer stays for an extended period.

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 **Report Writer—Print Preview**

Description:

If you preview a report in the Report Writer, and then try to close the preview window using the “X” in the upper right, it no longer exits the entire Report Writer. Now only the Print Preview window closes.

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 **Report Writer—Report Writer w/subgroup**

Description:

In Report Writer, when selecting a subgroup that uses “Blank” or “Not Blank in the criteria, AND you are searching for a field that uses Max/Min, such as “Last Date Attended Type 1”, you no longer receive the Error 3075: “Invalid use of Is operator....”.

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 **Report Writer—Report Writer w/subgroup**

Description:

In Report Writer, when selecting a subgroup that uses a year ( i.e. a wedding date) less than 2004, users no longer receive Error 3131.

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**Report Writer—Report Writer w/subgroup**

Description:

In Report Writer, when selecting a subgroup that uses a criteria of not-between, the report will now show the correct data. Previously, the information did not show correctly (i.e it did show between the specified limits).

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**Finance -- General Ledger report**

Description:

When including memo and line descriptions on the Detailed version of the GL report, there are two columns next to each transaction.

1. For Check "totals" (the main bank account): column 1 = Vendor name; column 2 = Memo.
2. For Deposit "totals" (the main bank account): column 1 = blank; column 2 = Memo.
3. For Check, Deposit, and Journal Entry line items: column 1 = Line Description; column 2 = Memo.

Note: If the Line Description is the same as the Memo, then only the Memo appears on the report.

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**Membership -- Visitation Schedule Report**

Description:

Previously, when two households were added to the Scheduled Visits grid for the same date, only one of the two visits appeared on the detailed version of the Visitation Schedule Report. This has now been fixed.

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**Finance -- Statement of I&E, export**

Description:

Now, when you export the Treasurer's Report (under the Statement of Income and Expense), with an Account level of detail, and NOT consolidated, the account names export.

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**Membership -- Church Directory**

Description:

Previously, when printing the "Household 3-column (small print)" directory, and including symbols, the symbols overlapped with the date/page number on the lower right. To fix this, the legend has moved down one line and is now centered.