



Finance -- Checks/Deposits Register -- SP2 -- New Feature/Enhancement (Job 2560)

Description: Added an option so that you can print the Check and Deposit register reports for just the checks/deposits that contain a specific account number as a line item. (We consider the bank account against which the check/deposit is created to be a "line item", too.)

Finance -- Statement of I&E -- SP2 -- New Feature/Enhancement (Job 2559)

Description: The "Current Month, Y.T.D, Budget Remaining", "Current month and Y.T.D.", and "Treasurer's Report" versions of the Statement of Income & Expense used to print/sort differently. It was changed in 7.7, but many customers have requested having the old version. Re-added the older versions of these report formats.

Finance -- Journal Register report -- SP2 -- New Feature/Enhancement (Job 2558)

Description: Added a way to print the Journal Register report for just the JE's that contain a particular account as one of the line items.

Contributions -- Envelope Box labels -- SP2 -- New Feature/Enhancement (Job 2557)

Description: The Envelope Box labels (which were added to the Contributor List report) did not include the contributor address. Added an option to include the contributors address.

Contributions -- I Want To... window -- SP2 -- Bug Fix (Job 2556)

Description: Change the "I Want to..." window's "print envelope box labels" link to point to Contributor Lists / Envelope Box Labels".

Contributions -- Reports list -- SP2 -- New Feature/Enhancement (Job 2555)

Description: The "Statement Labels" report is just a short-cut to "Labels (advanced)" -- which will not support the new Intelligent Mail Barcode. Since "Statements (previewable)" supports mailing labels, AND has been updated to support Intelligent Mail Barcodes, do the following:

Rename "Statements (previewable)" to "Statements and Mailing Labels (previewable)".

Rename "Statement Labels" to "Labels (advanced)", as in Membership.

Change the Statement Labels toolbar icon to point to "Statements and Mailing Labels (previewable)".



Contributions -- Statements (previewable) -- SP2 -- New Feature/Enhancement (Job 2554)

Description: Added the new Intelligent Mail Barcodes to the previewable Contribution Statements.

Membership -- Mailing Labels -- SP2 -- New Feature/Enhancement (Job 2553)

Description: Starting in May 2011, the current POSTNET barcodes used by Shepherd's Staff mailing labels will no longer be supported by the USPS. The new code, called "Intelligent Mail Barcodes", or "IMb" (among other names) is a 65-character code that includes the following elements:

Barcode ID: Normally "00". See the USPS documentation for details.

Service Type ID: Once of a couple of dozen codes designated by the USPS. See the USPS documentation for details.

Mailer ID: Either a 6- or 9-digit ID supplied to you by the USPS. See the USPS documentation for details.

Serial Number: Either a 9- or 6-digit number (9 for 6-digit Mailer IDs, or 6 for 9-digit Mailer IDs, for a total of 15 characters). May be the same number on all labels for Basic mail services, or may need to increment on each individual label for Full services. See the USPS documentation for details.

Note: Serial Numbers of all zeroes are not accepted by the USPS.

The zipcode of either 5, 7, or 9 digits.

Assumptions: If the user has entered a Mailer ID under the IMb Settings, then we assume they want to print the IMb barcode on labels. If there is no Mailer ID entered, then we assume they want to print the POSTNET barcode.

Membership -- Mailing Labels -- SP2 -- Cosmetic Fix (Job 2552)

Description: The DP code is showing in the city/state/zip line of the Mailing Labels. (It does not show if you print mailing labels from other areas of Membership.)

Membership -- Attendance info -- SP2 -- New Feature/Enhancement (Job 2548)

Description: On the Attendance window that appears from the Personal folder on the Person Record, allow the user to scroll through all years of attendance summaries, instead of just displaying the summary for the current year.



Membership -- Dashboard -- SP2 -- New Feature/Enhancement (Job 2547)

Description: Added a way to print the Dashboard statistics. (Make the same change to the Dashboard in Attendance and Contributions, too.)

Solution: Added a "clipboard" button, with appropriate tooltip text, that sends the Dashboard stats to the Windows Clipboard. That way the customer can send the info to any other program they like: word processor, spreadsheet, e-mail, etc.

Membership -- Church Statistics report -- SP2 -- New Feature/Enhancement (Job 2546)

Description: Added to the Church Statistics report a version that uses Education Level.

Contributions -- Contributor List report -- SP1A -- Bug Fix (Job 2539)

Description: On the 2-column version of the Contributor List report, the column headings for the This Year and Next Year envelope reports were flipped -- the This Year report shows "Next Year" with that year, and the Next Year report shows the current year. (However, the data in the columns is correct.) (Tracker #1315) This was corrected.

Contributions -- Utilities -- SP1A -- Cosmetic Fix (Job 2540)

Description: The utility that activates the Next Year numbers is labeled like this, under Utilities: "Start using 2010 Envelope numbers". However, if you close the Contributions year first, this reads the NEXT year, confusing customers. Example: If this is 01/31/2010, and you just ran Y.E., the menu reads "Start using 2011 Envelope numbers".

Changed the text to read: "Start using Next Year's Envelope numbers"

Finance -- Dedicated Accounts report -- SP1B -- Cosmetic Fix (Job 2545)

Description: When you print the Dedicated Accounts report by account, the minor group caption reads "Miinor Group", with two i's. Fixed to read "Minor Group"

Finance -- New Payroll Import -- SP1 -- New Feature/Enhancement (Job 2538)

Description: Added Payroll Mate to the options in the Payroll Import utility in Finance.

Finance -- Previewable checks -- SP1 -- Bug Fix (Job 2537)

Description: When using the new previewable checks, it sets the next check number on the screen, but does not do that in the database (when you've chosen to override the next check number). Corrected this Issue.



Finance -- Previewable checks -- SP1 -- New Feature/Enhancement (Job 2536)

Description: When the previewable checks window appears, the check date is blank. Default it to the current module date.

Finance -- Reports -- SP1A -- Cosmetic Fix (Job 2541)

Description: Fixed the following problems:

When exporting a Finance report from the Print Preview, where the report has a date and time in the upper left corner, it was inserting the date and time after the report titles.

On the four 12-month formats of the Statement of I&E (actual, actual less budget, budget, and budget vs. actual), for each of the three levels of detail (Account, Minor, and Major), when exporting to Excel it inserted a blank column between April and May.

*** Finance -- Statement of I and E -- SP1A -- Bug Fix (Job 2543)**

Description: When exporting the Statement of I & E for "Current Month and YTD", for Account level of detail, into Excel (from the Print Preview window), it drops the total for the Actuals column. (Tracker #1312)

Solution: Blank field was causing the problem. Deleted the field in FI&E1.RPT. (Note: Heading of Year-to-date now reads just "Year-to-date", instead of "Year-to-date Actual & Budget", since we have subheadings that read "Budget" and "Actual".)

Membership -- Church Dir. and Ph. Book -- SP1A -- Cosmetic Fix (Job 2544)

Description: Export the Church Phone Book or Church Directory reports to Excel (and perhaps other formats) results in the date and time being exported to the right of the report headings.

Solution: Fixed all RPT files for the Church Phone Book, and fixed the ones for the versions of the Church Directory that include the date/time in the upper left (not all versions do).

Membership -- Dashboard -- SP1 -- Bug Fix (Job 2535)

Description: On the Dashboard in Membership, exclude Deleted persons from the Received/Removed counts. (Deleted persons have a sequence of 0.) (Note: They are already being excluded from the total membership/baptized counts.) Made this change to the Dashboard in Attendance and Contributions as well.



Membership -- Dashboard -- SP1 -- Bug Fix (Job 2534)

Description: The Worship attendance shows as zero on the Dashboard.

Solution: Line of code was missing that populates the data on-screen. (Data was being correctly pulled, just not displayed.) Corrected.

Membership -- E-mail -- Select Group -- SP1 -- Bug Fix (Job 2533)

Description: To duplicate --

Open the Send E-mail window and click the To button.

Select a Subgroup of people.

Check the "Private e-mail addresses" box.

You'll see a lot of duplicate e-mails with "PRIVATE" next to them -- even though those addresses are not marked as private. Corrected.

Membership -- People grid -- SP1A -- Bug Fix (Job 2542)

Description: The Last Edited column is blank in the People grid (to the far right). (Tracker #1317)

Solution: Removed "p." from in front of RevisionDateTime.